

RXLOGIC PBM APPLICATION RELEASE

NOTES 1.15.7

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RXLOGIC PBM APPLICATION UPDATE

UPDATE INFO

Update Type	Minor
Update Description	<p>This version update includes stabilization and performance items and various bug fixes.</p> <p>Added Features:</p> <ul style="list-style-type: none"> • Member Level Copay Rule • Member Notes Import • Process Rule Drug Attribute Triggers
Version Number	1.15.7

Production Release Date	4/29/2025
UAT Release Date	4/10/2025
QA Approved Date	

Production Hotfix Date	

RELEASE DETAILS

NEW DEVELOPMENT



The New Development section of the Release Notes is dedicated to work items (User Stories, Tasks, etc...) that are new functionality that was not in previous versions of the application.

This section has additional information and details that the Bug Fixes section does not have. If you have additional questions on any of the new functionality, please ask your RxLogic Client Manager or check out the User Guide for the new documentation.

MEMBER

MEMBER MANAGER

Member Level Copay Rule (20493 / 20966) – The ability to set a Copay Override directly on a member was added. The new toggle, Member Copay Override, was added to the Member Adj. Option area of the Member Manager screen. When set to Yes, a Copay Rule or multiple Copay Rules can be added with date ranges. These Copay Rules will override all other Copays for that Member except for copays set directly on an MPA. The user can Add, Update, and Delete the Member Copay Rules in the Member Copay Override library grid. Copay Rules cannot have overlapping dates, and are evaluated based on the DOS of the transaction.

The screenshot shows the 'Member Manager' interface. At the top, there are search filters for 'Location' and 'Benefit Start Date Override'. Below this is the 'Member Adj. Options' section with three radio buttons: 'Reject Primary Claims' (NO), 'Ignore Updates from Imports' (NO), and 'Member Copay Override' (YES). The 'Member Copay Override' section contains a table with the following data:

Id	CopayRuleId	Start Date	End Date	Created Date	Created By	Changed Date	Changed By
41	TN20493 - \$5 Copay	05/01/2025	05/30/2025	04/03/2025 12:19:50 PM	sshort@rxlogic.com	04/03/2025 01:21:25 PM	sshort@rxlogic.com
43	TN20493 - \$7 Copay	03/01/2025	03/31/2025	04/03/2025 01:21:52 PM	sshort@rxlogic.com	04/03/2025 01:21:52 PM	sshort@rxlogic.com

Below the table is the 'Add/Update Member Copay Override' form with fields for 'Copay Rule #' (TN20493 - \$5 CopayID: [266]), 'Effective Date' (05/01/2025), and 'Termination Date' (05/30/2025). At the bottom of the form are buttons for 'Add', 'Update', 'Clear', and 'Delete'.

MEMBER SEARCH

Member Search - Open in Same Tab (20680) – A new toggle for "Open Member in Same Tab" was added to the Member Search. When off, clicking on a member in the grid will open their record in a new tab like it currently does. When on, clicking on a member in the grid will open the member in the same browser tab. With the Member opened in the same tab, the Green Back Arrow returns to the Member Search grid with results for the last search.

The setting for Open Member in Same Tab is saved specific to the user, allowing each user to set their own preference and have it retained across visits to the Member Search page.

Member Search Merge Create New New Search

Member Search 113 Open Member in Same Tab

CHID: Enter CHID, Include Alternate/Previous CHID (will be slower)

Date of Birth: - Please Select -

Carrier Code: -Select-

Member Id: Enter Member ID

Member First Name: Enter First Name

Group #: -Select-

SSN: Enter SSN

Member Last Name: Enter Last Name

Ignore Updates: All

Clear Search

Member Search Results 1 Rows highlighted in light yellow are: Members with Ignore Updates from Imports Option Set

Active	Member ID	CHID	Person Code	First Name	Last Name	DOB	SSN	Alternate CHID	Previous CHID	Active Carrier Code	Active CarrierName	Active Group #	Active Group Name	Location Code	Location Name
Active	545043	TESTSEAN	01	TEST	SEAN	10/30/1977				ISOCAR2.CC	Isolated Billing Carrier by Location	TESTSEAN	TEST SEAN		

Create Import for Member Notes (20293 / 20982) – A new option for the Import of Member Notes was added, via a new Import Member Notes button. When clicked, the user is taken to a Wizard to add a note to the Member Notes Banner, including a data review and editing stage prior to committing the data. This import does not add notes to the Notes tab of the Member Manager.

Users must have the Custom-Control-Members: ImportMemberNotes app area to perform the Import.

Member Search Merge Create New New Search

Member Search 113 Open Member in Same Tab **Import Member Notes**

CHID: Enter CHID, Include Alternate/Previous CHID (will be slower)

Date of Birth: - Please Select -

Carrier Code: -Select-

Member Id: Enter Member ID

Member First Name: Enter First Name

Group #: -Select-

SSN: Enter SSN

Member Last Name: Enter Last Name

Ignore Updates: All

Clear Search

Allow for Export of Screen Data (16351) – An Export option is now available on the Member Search screen, allowing for an Excel Created a data export of the data on the Member Search screen. The goal of this export is to produce an equivalent experience to the existing export on the Member Manager search screen.

RULES & CALCULATORS

BILL COST CALCULATOR

New Markup Formula “CalculatedIngredientCostPlusCalculatedDispensingFee” (20492) – A new formula option of “CalculatedIngredientCostPlusCalculatedDispensingFee” was added to the Markup Rate and Formula box (B). This formula adds the BuyIngredientCost and BuyDispenseFee (effectively operating as TotalCalculatedAmount without tax) and then applies the sum to the Markup Rate set above.

B Markup Rate & Formula

%
\$

Markup Cap

Apply To

Ing.Cost
Disp.Fee
Proc.Fee

COST LIST

Custom Cost List Within Cost List Display Improvements (20981) – The Custom Cost List screen was updated to now display the Custom Cost List name once selected from the dropdown. Additionally, added guardrails to prevent the assignment of a Cost List were added.

Cost List Configs

Percentage	Basis	Priority	Disp Fee	Cost Floor	Flat Fee	Action
120	AWP	1	2.5	0	0	-
120	MAC1	2	2.25	0	0	-
150	StateFeeSchedule	3	5	0	0	-
0	CustomCostList (CostList: 10000056)	0	0	0	0	-

Cost List Config Details

Add
Clear

Percent: ✓

Priority: ✓

Cost Floor: ✓

Basis Type:

✎ ✖ 🔍

Dispense Fee: ✓

Flat Fee: ✓

Allow \$0 Ingredient Cost

A Cost List cannot be assigned to itself. ✖

🕒 just Now...

Last claim activity 🕒 3 Minute(s) 22 Seco

PROCESS RULES

Added Action Option 'Apply Only if Ingredient Dosage Form is' (20488 / 20892) – An Action for 'Apply Only if Ingredient Dosage Form is' was added to the Criteria section of the Action tab. When set to On, a Dosage Form, or multiple Dosage Forms can be defined. If the drug being evaluated is one of the listed Dosage Forms, the check is considered True, and the Process Rule config is used if other conditions on the Process Rule are met.

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4 / 11 / 2025

YES **Apply Only if Ingredient Dosage Form is** Aerosol

Added Action Option 'Apply Only if DEA Class is' (20487 / 20893) – An Action for ‘Apply Only if DEA Class is’ was added to the Criteria section of the Action tab. When set to “On” one, or many DEA Classes can be defined. If the DEA Class on the drug dispensed matches an item on the list, the check is considered True, and the Process Rule config is used if other conditions on the Process Rule are met.

NO **Apply Only if Route of Administration is**
 YES **Apply Only If DEA Class is** C-IV - Limited abuse potential C-V - Limited abuse potential, small amounts
 NO **Apply Only if Ingredient Dosage Form is**

Added Action Option ‘Apply Only if Route of Administration is’ (20489 / 20894) – An Action for ‘Apply Only if Route of Administration is’ was added to the Criteria section of the Action tab. When set to “On” one, or many Routes of Administration can be defined. If the Route of Administration on the drug dispensed matches an item on the list, the check is considered True, and the Process Rule config is used if other conditions on the Process Rule are met.

NO **OPPRA + OPAP Per Unit Acquisition Check Value**
 NO **Apply Only If Unit Dose**
 NO **Apply Only if Distance between DOS and DOI of Member is Between**
 NO **Apply Only if Injured Body Part is**
 YES **Apply Only if Route of Administration is** Injection Oral

- Implant
- In Vitro
- Infiltration
- Inhalation
- Injection

Added Action Option 'Apply Only if Injured Body Part Is' (20491 / 20895) – An Action for ‘Apply Only if Injured Body Part Is’ was added to the Criteria section of the Action tab. When set to “On” one, or many free text Injured Body Part descriptions can be added. Multiple Injured Body Parts can be listed by pressing Enter/Return in between entries. If the Injured Body Part on the Worker’s Compensation Claim associated on the member is on the list, the check is considered True, and the Process Rule config is used if other conditions on the Process Rule are met.

YES **Apply Only if Injured Body Part is** Leg 1 Leg 1 B Arm 1 Arm 2

FILES AND JOBS

JOB MANAGER

Standard Eligibility – Opt Out for History Table Clearing (20440) – A new “Do Not Clear Load History” toggle was added. When set to on, the data stored in the StandardEligibilityHistory table is no longer automatically cleared at the start of the Import process. When the toggle is off, the table will be cleared at the start of each load.

This option does not change anything about member data loaded by the Import process. It only changes what data is retained in the StandardEligibilityHistory reporting table.

Job Config

What kind of job do you want to run?

EligibilityImport

Parameter Name	Value	Action	Description
Original File Location	<input type="text" value="RxLogic/Documents/Jennifer/NEWTST/"/>		
Final File Destination	<input type="text" value="Processed"/>		
File Layout	<input type="text" value="Select..."/>		
Increment Person Code	<input type="radio" value="NO"/>		
TBA Term By Entity	<input type="radio" value="NO"/>		
Preview Mode	<input type="text" value="true"/>		
Restrict Member Lookup to Entity	<input type="radio" value="NO"/>		
disableAudit	<input type="radio" value="NO"/>		
Do Not Clear Load History	<input type="radio" value="NO"/>		
Term By Absence (TBA)	<input type="text" value="true"/>		<div style="border: 1px solid #ccc; padding: 2px; font-size: small;"> Lorem ipsum dolor sit amet, consectetur adipiscing elit. Aenean commodo ligula eget dolor. Aenean massa. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus. Donec quam felis, ultricies nec, pellentesque eu, pretium quis, </div>
createPersonCodeFromRelationshipCode	<input type="text"/>		
TBA Term End of Month	<input type="text"/>		
File Type	<input type="text" value="FULL"/>		<div style="border: 1px solid #ccc; padding: 2px; font-size: small;"> Other Descriptive Text Example </div>

Job Schedule Settings

Notification Settings

On Demand

On Success

Logic 1.15.7.0 - Web Application © 2019 - 2025 | Environment: QA | Last claim activity: 16 Hour(s) 49 Minute(s) 37 Second(s) ago (1/4/2025, 05:32:13 PM) | All Times are in EST TimeZone.

Claim History Import – Changed the Group Term Check (20314) – The following changes were made to the Claim History Import around the checking of Member and Group term dates:

- The “Group is Terminated” check now only applies to if the Date of Service on the provided record is after the termination date of the Group. It no longer applies if the provided DOS is before the Start Date for the Group.
- A new “Member Group Not Active” error was added to check if the DOS falls after the Member’s Group coverage termination date for the provided Group. This check can also be skipped using a new Bypass Member Date Check option.

Job Config

What kind of job do you want to run?

ClaimHistoryImport

Parameter Name	Value	Action
Original File Location	<input type="text" value="RxLogic/Documents/Jennifer/History/Import/"/>	
Final File Destination	<input type="text" value="Processed"/>	
turnoffaccumulations	<input type="radio" value="NO"/>	
includeGroupMatchOnReversals	<input checked="" type="radio" value="YES"/>	
netTransactions	<input type="radio" value="NO"/>	
bypassMemberDateCheck	<input checked="" type="radio" value="YES"/>	
fileFormatSource	<input type="text" value="RxLogic/ClaimHistoryImport/CHistV2.fmt"/>	

Addition of StandardAccumulatorHistory and "TruncateStandardAccumulatorHistory" Stored Procedure (20111) – When the Accumulator Import process is completed, records are now moved from the StandardAccumulatorStaging table to the StandardAccumulatorHistory table for historical reference.

While the StandardAccumulatorStaging table is automatically cleared at the start of each load, the StandardAccumulatorHistory will only be cleared if the Client has a scheduled job that runs "sp_TruncateStandardAccumulatorHistory" script on the Report Runner. RxLogic can assist with the setup of this job for clients that want to clear this table on a scheduled interval.

WorkersComplImport - Optional Copay Rule Columns (20787) – To support the new ability to add Copay Rules directly to a Member, 3 optional columns can now be added to the WorkersComplImport file to add a Copay Rule to the Member associated with each row. The new columns are:

- Copay Rule Name
- Copay Rule Start Date
- Copay Rule End Date

The WokersComplImport job will continue to accept the original 60 column import or the new 63 column import. If the Copay Rule is provided, the following validations are performed:

- Provided Copay Rule name must match an existing rule.
- End Date must be equal to or after the Start Date.

If either error occurs, the related error is documented in the .det file for the record.

Please note that the Copay Rule information provided will overwrite any existing Copay Rule values for the Member.

BILLING & FEE MGMT

BILLING MANAGER

Invoice Due Date Calendar Days Option (20751 / 21070) – A new "Use Calendar Days" toggle switch was added by the Invoice Due Dates option on the Billing Cycle Config screen for Billing Entities. When set to "ON", the due date on associated Invoices will be calculated by adding Invoice Due Days to the date the Invoices are created, including non-business days. When "OFF", the original implementation of only counting business days remains in effect.

Termination Date:

- Please Select -



Invoice Due Days

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Use Calendar Days

PAYABLES MANAGER

Payment Search Improvements (20956) – The following updates were made to the Payment Search screen:

- Removed the BillingCycleId column. It no longer displayed data.
- Added a new Id column as the first field, this is the Id of the payment record. The ID in this column is a link that takes the user to the Payment Update screen when clicked.
- Fixed the BatchID column. It was displaying the Check or ETF Number instead of the Batch ID. The ID in this column is now a link that takes the user to the Batch info screen when clicked.

APIS

MEMBERENROLLMENT

Addition to Enrollment API Field Layout (20786) – The ability to provide Member Copay Override data was added as a new optional element set to the Member Enrollment API. This is an array that includes Copay Rule, Start and End dates, and Created and Changed by values. Multiple Copay Rules can be submitted via this API.

Values provided for Member Copay Override by this API overwrite values currently on the Member.

DATABASE

NEW FIELDS

The following new fields were added as part of this release:

Database / Table	Table	Field	Data Type	Length
Enrollment	ProcessRuleConfigs	ApplyOnlyIfInjuredBodyPartIs	varchar	500
Enrollment	ProcessRuleConfigs	ApplyOnlyIfRouteOfAdminIs	varchar	500
Enrollment	ProcessRuleConfigs	ApplyOnlyIfIngredientDosageFormIs	varchar	500
Enrollment	ProcessRuleConfigs	ApplyOnlyIfDEAClassIs	varchar	500
Enrollment	EntityBillingConfigs	UseCalendarDays	bit	
Enrollment	WorkersCompStaging	CopayRuleName	Varchar	128
Enrollment	WorkersCompStaging	CopayRuleStartDate	Date	
Enrollment	WorkersCompStaging	CopayRuleEndDate	Date	
Enrollment	MemberCopayRules	(new table)		
Staging	StandardAccumulatorHistory	(new table)		

BUG FIXES

The Bug Fixes section of the Release Notes documentation is dedicated to existing functionality of the application that had a defect or system issue that was preventing it from functioning properly. No new functionality should be included in this section, so if you are not sure how a particular screen or area should be working, please refer to the User Guide for additional information.

CLAIM

ADJUDICATION

- Fixed an issue where a transaction was resulting in a reject “85: Missing Cost Calculator Rule” when the reject should have been “40: Pharmacy Not Contracted With Plan on Date of Service” due to no network being found as a qualified network. This could occur when the Pharmacy was in a network but is disqualified based on the Process Rule attached to the network having no lines meeting criteria. (20574)

TRANSACTION DETAILS

- Fixed an issue where the drop down was blank for Tx Type/Status field. (20917)

MEMBER

MPA MANAGER

- Fixed an issue where the column chooser on the MPA Manager screen was disappearing after the user clicked on it and then moved their mouse off the Column Chooser icon. (21003)
- Fixed an issue where the Created field on the MPA Manager Search Result grid was showing the Changed date instead of the Created date. (21002)

MEMBER MANAGER

- Fixed an issue where the Active/Inactive badge on the Member Manager screen was not displaying the correct status of Inactive if the member had termed group Coverage but active Cardholder Coverage. The logic was changed to look at both the group Eligibility and Cardholder eligibility for a termination date equal to or less than the current date to determine if the member is inactive. (20112 / 20955)

MEMBER SEARCH

- Fixed an issue where search fields were not clearing after leaving the Member Search screen and returning to it. (20991)

PLAN DESIGN

CARRIER MANAGER

- Fixed an issue where the DOB column showed a day off in the Active Member(s) for the Selected Carrier grid of the Carrier from the DOB on the Member Manager. The original fix in the prior version did not account for time zones outside of Eastern. (21250)

FILES AND JOBS

JOB MANAGER

- Eligibility Import – Fixed an issue where a different ID linking to the Cardholder was assigned to dependents when added in an Eligibility load after the load that contained the Primary Member. This resulted in UI display issues showing the Dependents linked to the Primary, as well as causing displayed totals for Accumulators to be incorrect in the UI. This did not impact accumulator totals during adjudication. RxLogic will review impacted records and contact clients about actions taken to repair this data. (20781)

BILLING & FEE MGMT

PAYABLES MANAGER

- Fixed an issue on the Payables dashboard that whenever a record was clicked, unneeded transaction data was being loaded in the background. As a part of this change, step 1 of the Batch now sets the Start and End dates based on the earliest and latest Adjudication Dates within the related Billing Cycles. (20684)

APIS

MEMBERSUMMARY

- Fixed an issue where Spend Summary Amounts were not being returned in the Benefit Start was after the current day in the year. For example, if today is 4/9, and the Benefit Start Date was 9/1 data would not have been returned. (20761)

HELP & SUPPORT

RELEASE HISTORY

Release Notes: Add Notes for 1.15.6 (20990) – Added the Release Notes for 1.15.6

PRODUCTION HOTFIXES

CLAIM

ADJUDICATION

- RxNXT – Changed the behavior on Reversals to now reject the transaction if RxNXT rejects the reversal. The reject code used is the one returned from RxNXT. (20967)
- Added an additional index to the MAC Prices table to improve the speed of lookup of MAC prices during processing. (21268)

CLAIM ACTIVITY

- Updated the Claim Activity grid to include the selected time window based on the adjudication Date Time of the transaction when detecting if new transactions are present to improve performance. (21248)

- Fixed an issue where users without defined Grid Settings (never made any changes to column headers) could cause a query that attempted to retrieve all transaction data for the selected time window instead of being limited to top 250. (21262)
- Fixed an issue where the Pharmacy Name field was incorrectly treated as a number type for users that at one time hid the field and later re-added it. (21260)

BILLING & FEE MGMT

RECEIVABLES MANAGER

- Updated the Invoice Totaling process, Step 3 into 4, with better memory management to handle billing files over 300,000 records (21039)

PAYABLES MANAGER

- Increased timeout on 835 Generation to prevent timeouts on larger 835 files. (21161)
- Increased timeout on Claim Summary reports, including Combined Claim Summary, to prevent timeouts on larger Payables runs. (21132)