

RXLOGIC PBM APPLICATION RELEASE

NOTES 1.16.1

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RXLOGIC PBM APPLICATION UPDATE

UPDATE INFO

Update Type	Minor
Update Description	<p>This version update includes stabilization and performance items and various bug fixes.</p> <p>Added Features:</p> <ul style="list-style-type: none"> • Additional Insurance Carrier Fields • MPA Grid Addition of Notes • MPA Export Maximum Expansion • Pharmacy Record Import File • Payment Center Override by ProcessTransactions Api
Version Number	1.16.1

Production Release Date	6/17/2025
UAT Release Date	6/5/2025
QA Approved Date	

Production Hotfix Date	

RELEASE DETAILS

NEW DEVELOPMENT



The New Development section of the Release Notes is dedicated to work items (User Stories, Tasks, etc...) that are new functionality that was not in previous versions of the application.

This section has additional information and details that the Bug Fixes section does not have. If you have additional questions on any of the new functionality, please ask your RxLogic Client Manager or check out the User Guide for the new documentation.

MEMBER

MEMBER MANAGER

Disable Request New Card for Dependents (20282) – A new Global Default option, “Disable Request New Card for Dependents” was added. When set to true, non 01 members will show an error message of "Card Requests are not allowed for Dependents." when the Request New Card, or Card Info buttons are clicked.

Addition of Associated Field Office Field (21878 / 22130) – A new field, Associated Field Office, was added to Work Comp claims on the Worker’s Compensation tab of the Member Manager. This is a free text field, with the value saved alongside each claim within the WorkCompClaims table.

Update WorkerComp State: VT [ID = 1420]

Add
Update
Clear
Delete Work Comp Claim
X

Claim Details	Additional Policy Info
<p>Venue State (SOJ) <input type="text" value="Vermont"/></p> <p>Activation Date <input type="text" value="01/01/2..."/></p> <p>Date of Injury <input type="text" value="01/02/2..."/></p> <p>WC Claim ID <input type="text" value="AOFCLAIMID3"/></p> <p>Claim Type <input type="text" value="AOFTESTCLAIMTY"/></p> <p>Status <input type="text"/></p> <p>Legal Representation <input checked="" type="radio"/> YES</p> <p>Customer Activation <input checked="" type="radio"/> YES</p>	<p>Employer Tax ID <input type="text" value="Employer Tax ID"/></p> <p>Original Claim Number <input type="text" value="ORIGINALAOFCLA"/></p> <p>Jurisdiction Claim Number <input type="text" value="JURTEST"/></p> <p>Policy Number <input type="text" value="AOFCLAIMPOLICY"/></p> <p>Policy Effective Date <input type="text" value="01/01/2..."/></p> <p>Policy Expiration Date <input type="text" value="12/31/2..."/></p> <p>Associated Field Office <input style="border: 2px solid red;" type="text" value="Test Office"/></p>

This field was also added as an optional property to the WorkCompClaims API endpoint as “AssociatedFieldOffice” and accepts strings of up to 35 characters.

New Insurance Carrier Fields (22061) – On the Member Worker’s Comp tab, Insurance Carrier related fields for Bill ID, Claim Administrator Code, Insurer Code, and Client Reporting Code were added. The fields are not editable on this screen.

4 | Page

CONFIDENTIAL: For Internal Use Only

6 / 8 / 2025

Member Manager Merge Send to Price Check Send to Ticket Tracker Create New New Search Return To Search Results

Create Worker Comp Add Clear X

Cause of Injury Description: Cause of Injury Description
 Injured Body Part: Injured Body Part
 Injury Thru Date: - Please Select -
 Injury Type: Injury Type

WC Management
 No Supervisor attached, select from below lookup
 .Select- [Search]

Insurance Carrier Info: Id = 84
 Id: 84 [Share] [Close] [Search]
 Insurance Carrier Name: JJCARRIER28
 Insurance Carrier Address1: 1234 Main Street
 Insurance Carrier Address2:
 Insurance Carrier City: Plant City
 Insurance Carrier State: FL
 Insurance Carrier Zip Code: 33567
 Insurance Carrier Taxid: TaxID65-555555
 Bill ID:
 Claim Administrator Code:
 Insurer Code:
 Client Reporting Code:

Rx Logic: 1.16.1.0 - Web Application © 2019 - 2025 (Environment QA) Last claim activity 1 Hour(s) 38 Minute(s) 54 Second(s) ago (16/02/2025, 08:33:24 AM) All Times are in EST TimeZone.

MPA MANAGER

MPA Report Export Notes Addition (21668 / 22086) – A new Notes column was added as a new selectable field. This field displays the most recent note, if any, on the MPA. This column can be selected via the column chooser. When selected, the Notes field is included on the MPA Export.

MPA Manager Dashboard Create New Clone New Search

MPA Manager Search Result Filter By: Active 0 Inactive 1 All 1

Apply Script Tag	Copy Rule	Max Daily Dose	Max Script Dollar	Dollar Per Unit	Set Drug Tier To	Refills Allowed	Set Script Tag To	Requested Pr...	RTS Ove...	Created	Created By	Notes
NO								NO		10/21/2024 10...	sshort@rxlogic.com	TN22086 Test Note

Export Maximum Increased to 10,000 Records (22165) – Up to 10,000 records can now be included in the File Export from the MPA Manager grid. Additionally, a progress bar was added to the file generation process.

Filter by Active and Inactive Counters Update to Reflect Column Searched Data (22059) – The numbers in the Active/Inactive/All “Filter By” buttons on the MPA manager now update their count to reflect searching/filtering done in the search bars at the top of each column.

MPA Manager Dashboard Create New Clone New Search

MPA Manager Search Result Filter By: Active 0 Inactive 1 All 1

Edit	MPA #	CHID	Person Code	First Name	Last Name	Date of Birth	Group#	Carrier Code	Active	Effective Date	Term Date	Drug Description
Edit	61	55ABBITEST	01	ABBI	ZIMMER	02/03/1983	666	ISOCAR2LOC	Inactive	05/30/2021	05/31/2021	Benazepril HCl Tab 5 MG

PHARMACY

PHARMACY MANAGER

Addition of IsPrimary Option on Paycenter (12518) - The IsPrimary field is now selectable on the Pharmacy Payment Center Info tab. This toggle allows the Paycenter to be defined as Primary in instances where there is no related Relationship Code.

Pharmacy Manager | Show Recent Claims | Add New Pharmacy | Create New Payment Center

Update Pharmacy: APOTHECARE - IOLA [ID: 1722607]

NCPDP#	1722607	Pharmacy NPI	1346733714	Chain Code	603	Active Indicator	Active
Pharmacy Name	APOTHECARE - IOLA	Pharmacy Store #		DEA#	FA7721043	Self Pay	No

Created: Created By: | Last Changed: Last Changed By:

Pharmacy Info | **Pharmacy Payment Center Info** | Pharmacy Affiliate Info | Pharmacy Network Associations | Pharmacy Admin Fee | Notes | Attachments

Update Payment Center [ID: 003592]

RED-colored fields are mandatory.

Payment Center ID:	003592	Effective Date	11/13/2023	Termination Date	- Please Select -
Name:	CARDINAL HEALTH LEADER MEMBER SVCS	Phone Number:	6145533570	Tax ID:	Tax ID
Address Line 1:	1950 N STEMMONS FRWY.	Contact Email:	AMY.HUGHES@CARDINALHEALTH.COM	Payment Type:	ACH
Address Line 2:	STE. 5010 LOCKBOX 843858	Fax Number:	6146524391	Account Number:	4451199621
City:	DALLAS	Contact Name:	AMY HUGHES	Routing Number:	111000012
State:	Texas	Contact Title:	MANAGER	Receiver ID:	Receiver Id
Zip Code:	75207	Reporting Method:	835	Is Primary:	Yes No

Buttons: Add, Update, Clear, Remove

PAYMENT CENTER MANAGER

Make TaxID and Address Mandatory When Creating a New Payment Center at Client Level (21461) – A new Global Default option of "Payment Center Require TaxId and Address" was added. When this Global Default option is set to True, the following additional fields are required for creation or modification of a Payment Center in the Payment Center Manager.

- Address Line 1
- City
- State
- Zip Code
- Tax ID

Global Default | Create New

Global Default | Filter By: Active 1 | Inactive 1 | All 2

ID	Active	Default Option	Value	Start Date	End Date
4	Active	Payment Center Require Taxid and Address	True	5/21/2025	5/31/2025

Update Global Default [ID:4]

RED-colored fields are mandatory.

Option:	Value
Payment Center Require Taxid and Address	True
Start Date	End Date
05/21/2025	05/31/2025

Created: 05/22/2025 09:05:16 AM By: sshort@rxlogic.com | Last Changed: 05/23/2025 08:25:36 AM By: sshort@rxlogic.com

Update Payment Center: MAXOR NPSC [ID: 001116]

RED-colored fields are mandatory.

Payment Center ID:	001116	Zip Code:	79101	Contact Email:	MBELL@MAXOR.COM
Payment Center NPI:	Payment Center NPI	Tax ID:	Tax ID	Routing Number:	Routing Number
Name:	MAXOR NPSC	Phone Number:	8063245472	Account Number:	Account Number
Address Line 1:	320 S POLK ST	Fax Number:	8063245458	Receiver ID:	Receiver Id
Address Line 2:	STE 200	Delete Date:	- Please Select -	Payment Type:	Check
City:	AMARILLO	Contact Name:	MICHELLE BELL	Reporting Method:	Both
State:	Texas	Contact Title:	DIRECTOR OF SHARED SERVICES	EDI FTP Connection:	EDI FTP Connection <input type="checkbox"/>
EDI Contact First Name:	EDI Contact First Name	EDI Contact Last Name:	EDI Contact Last Name	EDI Contact Email:	EDI Contact Email

Payment Center Fees | Pharmacies | Notes | Attachments

Pharmacy Fee for Payment Center [ID: 001116] Filter By: Active 0 Inactive 0 All 0

Id	Active	Pay To Type	Priority	Fee Amount	Reversal Fee Amount	Effective Date	Termination Date
		(All)					

Payment Txid Required. Just Now...

Rx Logic 1.16.2.0 - Web Application © 2019 - 2025 (Environment QA) Last claim activity 1 Hour(s) 12 Minute(s) 19 Sec(s)

PLAN DESIGN

CARRIER MANAGER

Enhance the Carrier Term Process (21703 / 22179) – The Carrier Term Process was introduced in a prior release, allowing for bulk termination of the Groups related to the Carrier when updating the Carrier’s term date. This termination only applied to the Termination Date on each group. Two additional options were added, now allowing for the Carrier/Group Relationship, and the Group Plan to also be terminated.

All three paths are now controlled by toggles at the bottom of the screen, with the pre-existing Group termination (Term Active Groups) set to Yes by default.

Carrier Manager Carrier Group TermDate Update

Do you also want to terminate ALL active groups attached to the Carrier?

Carrier Info	Group	Group ID	Group#	Group Name	Active	Start Date	End Date
Carrier Code: 17364 Carrier Name: JENNTICKET17364 Organization Name: JENNTICKET17364 Effective Date: 09/01/2021 Termination Date: 12/31/2026 Account Manager: Account Manager		11798	17364.1	JENNTICKET17364.1	Active	01/01/2021	12/31/2222

City State ZipCode

Page 1 of 1 (1 items)

Term Active Groups
 Term Active Carrier/Group Relationship
 Term Active Plans on Group

Apply Close

Active FREETEXTONE JENN ROCKS 02/01/2024

Rx Logic 1.16.1.0 - Web Application © 2019 - 2025 (Environment QA) Last claim activity 26 Minute(s) 32 Second(s) ago (06/03/2025, 10:00:06 AM) All Times are in EST TimeZone.

FILES AND JOBS

JOB MANAGER

Pharmacy Record File (For Create and Update of Pharmacy Records) (21920) – A new job “PharmacyRelationshipFileImport” was added, allowing for the creation and update of Pharmacy records. This includes basic demographic info about the Pharmacy, as well as Chain and Payment Center information.

WorkersCompImport - New Insurance Carrier Fields (21938) – The WC Eligibility File (WorkersCompImport) job now supports the following additional fields related to the Insurance Carrier

- Bill ID
- Claim Administrator Code
- Insurer Code
- Client Reporting Code

These fields are only used to populate the Insurance Manager record if the ForceInsuranceCarriers option is on, and the Insurance Carrier is being created for the first time.

The new fields are optional, and Client’s utilizing either the 60 field or 63 field length formats of the WorkersCompImport only need to update if they want to utilize these new fields.

WorkersCompImport - New Term Existing Claim Option (21594) – A new “Term Existing WC Claims” option was added to the WC Eligibility File (WorkersCompImport) job. When the toggle is set to Yes, the addition of a new Workers Comp Claim Record to a member will terminate any pre-existing claims for that member. Termination includes changing the status on the Claim to Closed and setting the Policy Expiration Date to yesterday’s date. When the toggle is set to “False”, no updates are made to WC Claim records except the one being directly updated as a part of the load.

WC Import

Effective Date: 09/01/2024

Termination Date: - Please Select -

Client Tag: Organization Carrier Group

Group Name: -Select-

Created: 09/19/2024 04:48:53 PM By: jchiquet

Last Changed: 05/29/2025 04:32:01 PM By: jjensen@rxlogic.com

Job Config

What kind of Job do you want to run?
WorkersCompImport

Parameter Name	Value	Action	Description
Original File Location	RxLogic\Documents\jennifer\WC\WC\		
Final File Destination	Processed\		
forceadjusters	NO		
forceemployers	NO		
forcemanagements	NO		
allowMemberUpdate	NO		
forceinsurancecarriers	YES		
Do Not Clear Alt Prev Id	NO		
Term Existing WC Claims	YES		

Job Schedule Settings | On Demand | Notification Settings

Rx Logic 1.16.1.0 - Web Application © 2019 - 2025 (Environment QA) | Last claim activity 4 Days, 3 Hours, 15 Minutes, 10 Seconds ago (05/29/2025, 08:46:08 AM) All Times are in EST TimeZone.

REPORTING

REPORT MANAGER

WC Claim Activity Report - New Insurance Carrier Fields (21937) – Four new fields were added to the WC Claim Activity Report:

- Bill ID
- Claim Administrator Code
- Insurer Code
- Client Reporting Code.

These fields would be pulled from the related Insurance Carrier for the Member’s Worker’s Comp record.

BN	BO	BP	BQ	BR	BS	BT	BU	BW
Insurance Carrier Address2	Insurance Carrier City	Insurance Carrier State	Insurance Carrier Zip	Insurance Carrier Tax Id	Insurance Carrier Bill Id	Insurance Carrier Claim Administrator Code	Insurance Carrier Insurer Code	Insurance Carrier Client Reporting Code
STE 100	PLANT CITY	FL	33567	65-555124	1234	5678	909	101
STE 100	PLANT CITY	FL	33567	65-555124	1234	5678	909	101
STE 100	PLANT CITY	FL	33567	TAXID65-555124				
STE 100	PLANT CITY	FL	33567	65-555124	1234	5678	909	101
STE A	PLANT CITY	FL	FL	65-555555				
STE A	PLANT CITY	FL	FL	65-555555				

WORKERS COMPENSATION

INSURANCE CARRIER MANAGER

New Insurance Carrier Fields (21851 / 22063) –The following new fields were added to the Insurance Carrier Manager screen:

- Bill ID
- Claim Administrator Code
- Insurer Code
- Client Reporting Code

All 4 fields support a max length of 35 characters.

Workers Compensation Insurance Carrier Manager JumpTo ID [X] Export Print Save

Insurance Carrier Manager

Filter By: Active 38 Inactive 4 All 42

Id	Active	Name	City	Tax Id
80	Active	JJCARRIER24	Plant City	TaxID65-555555
79	Active	JJCARRIER22	Plant City	TaxID65-555555
78	Active	JJCARRIER21	Plant City	TaxID65-555555
77	Active	JJCARRIER21	Plant City	65-555555
76	Active	JJCARRIER20	Plant City	65-555555
75	Active	JJCARRIER19	Plant City	65-555124
74	Active	JJCARRIER19	Plant City	65-555124
73	Active	JJCARRIER19	Plant City	65-555124
72	Active	JENNTICKET21851	Pueblo	218510001
71	Active	AKCARRIER19	Brandon	65-555588
70	Active	JJCARRIER18	Brandon	65-555588
69	Active	JJCARRIER17	Brandon	65-555599
68	Active	JJCARRIER15	Plant City	TaxID65-555124
67	Active	cooltestcarrier	Brandon	65-555599
66	Active	TN_19770 8 Alphanumeric Tax Id	adasdsdasd	new1212
65	Active	TN_19770 Alphanumeric Tax Id	Shadytown	1223trtrt
62	Active	0		
61	Active	JJCARRIER15	Plant City	TaxID65-555124
58	Active	JJCARRIER11	MULBERRY	655544445

Page 1 of 1 (43 Items)

Update InsuranceCarrierName [ID: 79][Name: JJCARRIER22]

Name	JJCARRIER22	Tax ID	TaxID65-555555
Address 1	1234 Main Street	Address 2	
City	Plant City	State	Florida
Zip Code	33567	Claim Administrator Code	
Bill ID	361	Insurer Code	123456789
Active Indicator	<input checked="" type="radio"/> YES	Client Reporting Code	101

Created: 05/28/2025 12:29:17 PM By: WorkersComplimportProcessor
Last Changed: 05/28/2025 12:29:17 PM By: WorkersComplimportProcessor

Re Logic 1.16.1.0 - Web Application © 2019 - 2025 (Environment QA)
Last claim activity: 05/28/2025 11:56:57 AM All Times are in EST TimeZone.

ADMINISTRATION

GLOBAL DEFAULTS

Global Default Types and Descriptions (22141 / 22185) – Global Default Options now have assigned types - Text, Number, Date, or Bool. The value option will now only allow input related to its type with Text and Numbers getting a character entry field, Booleans get a drop-down selector (True/False), and Dates use a calendar selector.

Additionally, tooltip texts are defined for the Global Default Options showing information about the option within the blue square in the screenshot below.

Update Global Default [ID:6]

RED-colored fields are mandatory.

Option:	Value
<input type="text" value="NumberTest"/> <input type="text" value="This is a numeric type Option."/>	<input type="text" value="Enter number only"/>
Start Date	End Date
<input type="text" value="03/02/2025"/>	<input type="text" value="09/19/2025"/>
<p>Created: 06/02/2025 01:25:30 PM By: jchiquet</p> <p>Last Changed: 06/02/2025 01:25:55 PM By: jchiquet</p>	

HELP & SUPPORT

RELEASE HISTORY

Added Notes for 1.15.8 / 1.15.9, 1.16.0 (22132 / 22133 / 22180) – Added release notes for 1.15.8 and 1.15.9, 1.16.0.

API

PROCESSTRANSACTIIONS

Addition of PayToType and PayTold to ProcessTransactions Endpoint (21765 / 22208 / 22207) – Two new properties, “PayToType” and “PayTold”, were added to the Configuration object of ProcessTransactions. These are optional, but if either is included, both must be included. When submitted, the new values are stored on the Transactions table.

These new properties are used to overwrite the Pay To Entity assigned to the Transaction on the Billing Cycle Export file. The only supported PayToType is “PharmacyCenter”. Further details on use can be found in the API documentation.

The new values are visible in the right-hand info boxes on the Claim Processing and Transaction Details screens, and in the Pharmacy Payment Info box on the Internal Details tab of the Paid Claim Lookup screen.

Claim Processing

Submit Claim Reverse Claim Submit Test Claim Clear Rx Info Clear All Info Create MPA By GPI Send to Paid Lookup Send to Ticket Tracker

View Cmpd Details

Compound Code	1
Dispense As Written (DAW)/Product Selection Code	0
Date Prescription Written	01/12/2025
Number Of Refills Authorized	99
Prescription Origin Code	4
Quantity Prescribed	30.000
Unit Dose Indicator	0
Originally Prescribed Quantity	30.000

Sub Group ID:	
Sub Group Code:	
Sub Group Name:	
Sub Group Effective Date:	
Sub Group Term Date:	
Original TxId:	615664
Submitted Username:	
Keyed:	true
Selfpay:	false
Script Tag:	string
Sender ID:	jordansendertest
External Adjudicator:	
Alternate PayToType:	PaymentCenter
Alternate PayTold:	123456

Pharmacy Payment Info

Payment Cycle:	<input type="text"/>
Check Date :	<input type="text"/>
Claim Amount:	<input type="text"/>
Check#:	<input type="text"/>
Check Total:	<input type="text"/>
Payment to:	<input type="text"/>
Alternate PayToType:	<input type="text" value="PaymentCenter"/>
Alternate PayToID:	<input type="text" value="123456"/>

DATABASE

NEW FIELDS

The following new fields were added as part of this release:

Database / Table	Table	Field	Data Type	Length
Enrollment	WorkCompClaims	AssociatedFieldOffice	varchar	35
Enrollment	WorkCompInsuranceCarriers	InsuranceCarrierBillId	varchar	35
Enrollment	WorkCompInsuranceCarriers	InsuranceCarrierClaimAdministratorCode	varchar	35
Enrollment	WorkCompInsuranceCarriers	InsuranceCarrierInsurerCode	varchar	35
Enrollment	WorkCompInsuranceCarriers	InsuranceCarrierClientReportingCode	varchar	35
Enrollment	GlobalDefaultOptions	Type	int	
Enrollment	GlobalDefaultOptions	Description	varchar	255
Tx	Transactions	PayToType	nvarchar	
Tx	Transactions	PayTold	nvarchar	

BUG FIXES

The Bug Fixes section of the Release Notes documentation is dedicated to existing functionality of the application that had a defect or system issue that was preventing it from functioning properly. No new functionality should be included in this section, so if you are not sure how a particular screen or area should be working, please refer to the User Guide for additional information.

USER PROFILE

- Removed the Export and Print buttons from this screen as they were non-functional. (22306)

CLAIM

TRANSACTION DETAIL

- Removed redundant API calls on page load to improve page load speed. (22042)

MEMBER

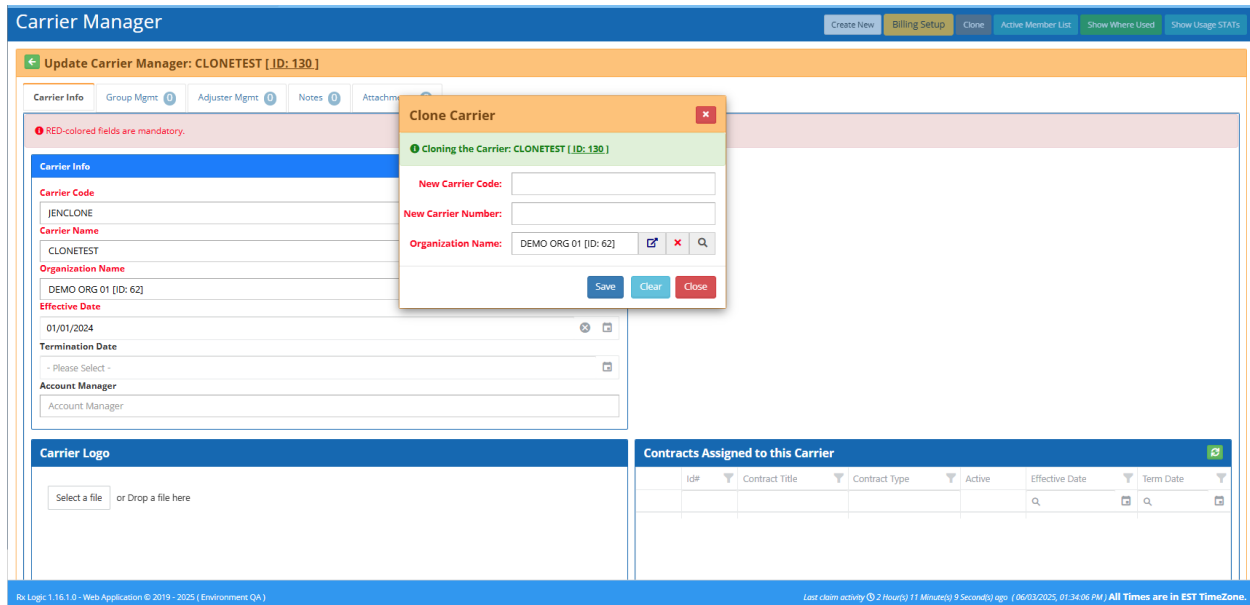
MPA MANAGER

- Fixed data retrieval queries for the MPA Search grid to limit returned data only to the necessary data set instead of all MPA data. (22164)

PLAN DESIGN

CARRIER MANAGER

- Fixed an issue during the cloning process where certain fields (Organization, Effective Date, Termination Date, Account Manager) could be changed but would not save on the first save. The clone process was updated to instead use a popup like the Group Clone to set the Carrier Code, Carrier Name, and Organization first prior to allowing update of any other information. (20270)



RULES & CALCULATOR

COST LIST

- Updated the naming convention in the Cost List Configs grid to match the naming convention in the dropdown of the Basis Type. (22095)

BILLING & FEE MGMT

PAYABLES MANAGER

- Corrected an error that caused default values for the Start and End dates in Step 1 of the Payables batch process to fail to populate. (22113)
- Improved performance of APIs used for the first 4 steps of the Payables process to reduce the likelihood of Grid loading timeouts, and issues when progressing from Step 3 to 4 in Payables when running large batches with no applied filters. (21922)

SUPPORT TOOLS

MY TICKETS

- Fixed an issue where setting the Teams filter to anything other than "All" caused an error. (22094)

USER ADMINISTRATION

USER MANAGEMENT

- Improved the new user creation to keep the newly created record displayed on save, instead of opening a blank screen. (22031)

PRODUCTION HOTFIXES

SITE WIDE

PERMISSIONS

- 1.16.0 – Fixed permissions that prevented a user from accessing the Pharmacy Manager via the Pharmacy menu if they did not have permissions to any other menu option on the menu. (22369)
 - 1.16.0 – Fixed permissions on the MPA Manager where users without Create, Update, and Read permissions were unable to Create or Update MPAs. (22370)
 - 1.16.0 – Fixed a permission issue where a user with 'All' access rights to one App Area could have had elevated permissions on another App Area where only Read was granted. This did not grant the user access to additional App Areas, and all Grant/Restrict permissions related to data were still enforced. (22371)
-

CLIENT APIS

CACHE DRUG DATA

- Created new CacheDrugDataByIdentifier and CacheDrugData endpoints. These endpoints mirror the request and response payloads of the DrugDataByIdentifier, and DrugData endpoints, but utilize a cache of drug data instead of retrievals on demand. Clients that wish to utilize this endpoint will need assistance setting up a daily cache job and should contact RxLogic for assistance with this portion of the process. (22160)